

CANISIUS UNIVERSITY

STOCK BROKERS ACCOUNT INFORMATION

Canisius University Federal ID # 16-0743942

- PREFERRED ACCOUNT: if a donor does not have an existing relationship with a particular broker, recommended use is Wilmington Advisors @ M&T
- CHARITABLE DEDUCTIONS: gift receipts are based on the average of the high & low value of the stock on the "date of transfer" to a Canisius account.
- SIGNATURE GUARANTEE: is needed only when we physically have a stock certificate.
- STOCK CERTIFICATES: should be kept in the broker's name – not in the name of the donor or Canisius.
- NOTIFY: please notify Sharon Federico (716-888- 8211or federics@canisius.edu) of all pending transfers of stock. Please include Donor Name /Name of Stock /Symbol /# of Shares and designation information if available.

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<b>Wilmington Advisors @ M&amp;T</b>	<b>Acct. #140273152</b>	<b>Broker #0990</b>
285 Delaware Avenue, Suite 100 Buffalo, NY 14202		
Ryanne DiMillo or Rachel Schlee	716-842-5211	email: RIZZO@WilmingtonTrust.com rschlee@wilmingtontrust.com

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<b>Merrill Lynch</b>	<b>#816-02983</b>	<b>DTC 51059</b>
Key Tower 50 Fountain Plaza Floor 11 Suite 1100 Buffalo, NY 14202		
Matthew Ryan	716-849-2018 Fax 716-803-6347	email: matthew_ryan@ml.com

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<b>Wells Fargo Advisors</b> <i>(formerly Wachovia Securities/Prudential)</i>	<b>#1966-4258</b>	<b>DTC 0141</b>
6700 Main Street Williamsville, NY 14221		
Debray Williams	716-626-6279 Fax 716-626-4300	email: Debray.Williams@Wellsfargoadvisors.com
Kathy Niesyty 716-810-5007 Client Associate Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC Member SIPC		

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<b>Morgan Stanley</b>	<b>#327-047045 001</b>	<b>DTC 0015</b>
450 Essjay Road, Williamsville, NY 14221		
Tom Greenwald	716-631-4601	email: thomas.greenwald@morganstanley.com