

STOCKBROKERS ACCOUNT INFORMATION

Canisius University Federal ID # 16-0743942

- PREFERRED ACCOUNT: if a donor does not have an existing relationship with a particular broker, recommended use is Wilmington Advisors @ M&T
- CHARITABLE DEDUCTIONS: gift receipts are based on the average of the high & low value of the stock on the "date of transfer" to a Canisius account.
- SIGNATURE GUARANTEE: is needed only when we physically have a stock certificate.
- STOCK CERTIFICATES: should be kept in the broker's name – not in the name of the donor or Canisius.
- NOTIFY: please notify Sharon Federico (716-888- 8211or federics@canisius.edu) of all pending transfers of stock. Please include Donor Name /Name of Stock /Symbol / of Shares and designation information if available

Wilmington Advisors @ M&T**Acct. #140273152****DTC 990**

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